

Giving guidance to navigate all the options



Ensure you have all the relevant information gathered in either digital or hard copy format.

Current medical providers – name, phone number, and email address
Current medical conditions
Current medication(s) – how often, which doses
Allergies



Remember to keep all your information stored in a digital or physical format, named clearly, and ensure that only relevant people have access to passwords and other sensitive information.

O P	Power of Attorney
	iving Will – give a digital or hard copy to your physician
\bigcirc V	
\bigcap T	rust
<u> </u>	ocation of legal documents
$\bigcup V$	erify the people appointed in legal documents have a copy
а	nd are willing to serve if needed

If you or a loved one requires urgent assistance, get in touch with our team of local experts today.



Wisit our website www.optionsforseniorliving.com

Email us at support@optionsfsl.com



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Be mindful to create a digital or physical copy of any important conversations regarding end-of-life issues and have your senior loved one sign only if they are completely satisfied.

Feelings about death
Is it important to die at home?
Burial vs cremation preferences
Funeral/Memorial preferences – be specific



Emergency Assistance

Ensure that you revise the below lists often so details remain current.

- Who will be called first/second in the event of an emergency?
- Is there someone local who can assist if the family lives far away?

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Don't forget to note important passwords or login information for any digital or physical accounts that may get frozen in the event of an emergency.

Location of bank/investment accounts
Location of safe box and keys
 Location of financial documents
Who is monitoring bank & credit card statements?

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Medical

Ensure you have all the relevant information gathered in current hard copy format. Please fill in details below based on the information required on Page 1 for Medical.



Remember to keep all your information stored in a digital or physical format, named clearly, and ensure that only relevant people have access to passwords and other sensitive information. Please fill in details below based on the information required on Page 1 for Legal.

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Call us on 602-845-1320



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	nd-of-Life
	Be mindful to create a digital or physical copy of any important conversations regarding end-of-life issues and have your senior loved one sign only if they are completely satisf Please fill in details below based on the information required on Page 1 for End-of-life.
	Emergency Assistance
1	Emergency Assistance Ensure that you revise the below lists often so details remain current. Please fill in details below based on the information required on Page 2 for Emergency Assistance
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Don't forget to note important passwords or login information for any digital or physical accounts that may get frozen in the event of an emergency. Please fill in details below based on the information required on Page 2 for Financial.				

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